



Send completed forms to:
Mutual Shareholder Services, LLC
Attn: Monteagle Fund
8000 Town Centre Drive, Suite 400
Broadview Heights, OH 44147

IRA TRANSFER OR DIRECT ROLLOVER REQUEST FORM

Please print or type

GENERAL INFORMATION

Name Date of Birth
Soc. Sec. No. Address
City State Zip Phone Number
Account Number

Fund: Fixed Income Informed Investor Quality Growth Select Value Value Texas

CURRENT CUSTODIAN OF YOUR IRA ACCOUNT

Name Address
Daytime Telephone Number City State Zip
Your IRA Account Number Please include a copy of your latest IRA statement

If you choose to wire-transfer your funds, contact your financial organization for information regarding any incoming or outgoing wire-transfer fees that may apply.

*SIMPLE IRA (SRA) funds cannot be combined with regular IRA funds during the first two years of the initial participation in the SIMPLE IRA (SRA)

AUTHORIZATION FOR TRANSFER
To the Current Custodian of My IRA Account

Please Liquidate and Transfer \$ or My Entire Account
To My Existing IRA Account at Monteagle Fund, # or a New IRA Account at Monteagle Fund
(Please attach an IRA Account Application)
Signature Date

SIGNATURE GUARANTEE

The current custodian of your IRA account may require your signature guaranteed. A signature guarantee requires you to sign your name in the presence of an officer of a commercial bank or a member firm of a domestic stock exchange. The officer will verify your signature at that time. Please notice that a notary public is not acceptable for signature guarantee.

ACCEPTANCE OF APPOINTMENT - To be completed by the Huntington National Bank (Custodian for Monteagle Fund)

To whom it may concern:
We have been requested to send you a letter of acceptance in order to transfer the assets of the above mentioned account for deposit to the Monteagle Fund. To ensure proper crediting, please return the check made payable to:

Monteagle Fund FBO

MAIL TO: Monteagle Fund
c/o Mutual Shareholder Services, LLC
8000 Town Centre, Suite 400
Broadview Heights, OH 44147

Please include a copy of this form to identify the check as a transfer of assets. This is to be executed as a fiduciary to fiduciary transfer so as not to put the plan participant in actual or constructive receipt of all or any part of the transferred assets. Thank you for your prompt attention to this matter.

Custodian Signature Date

(You may wish to retain a copy of this form for your records)